



## **SURETY APPLICATION CHECKLIST**

- ☐ Surety Application or Questionnaire
- ☐ 2-3 years of Year End Corporate Financials
- ☐ Interim Financial Statements (within 90 days)
- ☐ Personal Financial Statements of All Owners
- ☐ Work-in-progress (WIP) Schedule
- ☐ Line of Credit Details (if applicable)
- ☐ Bank Reference Letter (optional)
- ☐ Resumes for Owners and Key Employees
- ☐ List of completed projects with size and scope (if available, 3 years)